

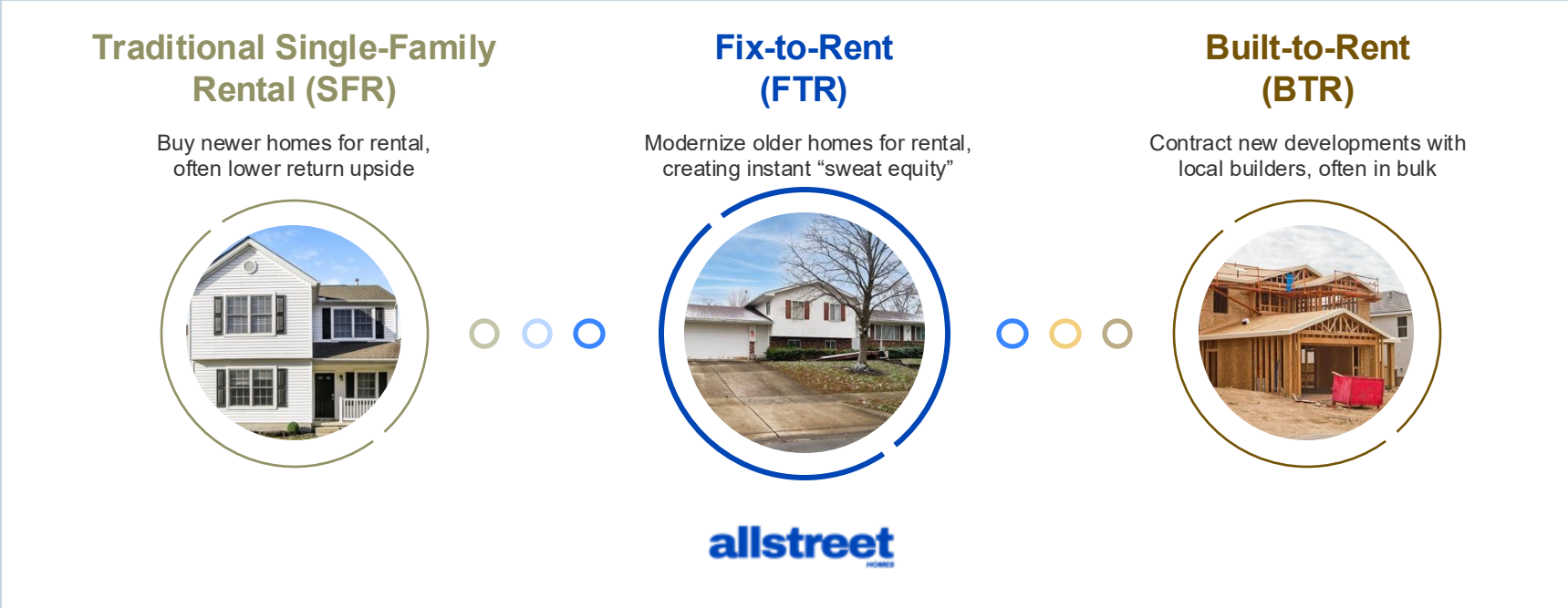
Fix-to-Rent Strategy Case Study

Before-and-After

This is neither an offer to sell nor a solicitation of an offer to buy the securities described herein and must be read in conjunction with the prospectus in order to understand fully all of the implications and risks of the offering to which this sales and advertising literature relates.

AllStreet Outperforms by Modernizing Outdated Homes

- **Large Inventory of Outdated Homes:** 60% of U.S. single-family homes were built before 1980
- **Institutional Ownership Is Early:** Institutions own just 3% of the total single-family rentals - the opportunity is massive



Before and After Comparison - Raphael Dr



Main floor bathroom missing plumbing fixtures



Lower level bathroom missing toilet



Before and After Comparison - Raphael Dr



Carpet stains in basement



Carpet stains in basement



Before and After Comparison - Heath Ct



Before and After Comparison - Heath Ct



Before and After Comparison - Heath Ct



Disclaimer

This document contains forward-looking statements and information regarding the objectives, strategy, and performance of AllStreet, a single-family rental real estate investment fund (the "Fund"). By participating in this investment opportunity, you acknowledge that these statements are subject to various risks and uncertainties which may impact the actual financial performance of the Fund.

General Disclaimer: The information presented here is for informational purposes only and should not be construed as financial advice or a guarantee of future performance. Prospective investors are advised to consult with their financial advisors before making any investment decisions. Investment in real estate involves risk, and investors should be prepared to bear the potential loss of their entire investment.

Risk Factors: Investors must understand that real estate investments are subject to numerous risks, including but not limited to: **Market Risks:** Fluctuations in real estate values, occupancy rates, rental income, and economic conditions may impact the performance of the Fund. **Liquidity Risk:** Investments in single-family rental properties are relatively illiquid. It may be difficult to sell properties quickly or at a favorable price. **Leverage Risk:** The Fund may use debt financing to acquire properties, which increases financial risk. If the Fund cannot service its debt, it may face foreclosure or forced asset sales. **Operational Risks:** Issues such as tenant defaults, property maintenance, and unexpected repair costs could negatively affect cash flows and returns. **Regulatory Risks:** Changes in tax laws, landlord-tenant regulations, or zoning laws could adversely affect the Fund's operations and profitability.

Performance and Projections: Any performance projections or returns mentioned during this presentation are based on assumptions and estimates. These estimates are derived from historical data, third-party research, and market conditions at the time of analysis. Past performance is not indicative of future results, and no assurance can be given that the Fund will achieve its investment objectives.

Taxation and Legal Considerations: Investors should seek independent advice regarding tax treatment and legal implications associated with their investment in the Fund. The Fund does not offer tax, legal, or accounting advice. Changes in tax regulations may affect the financial outcomes of the investment.

Fees and Expenses: Investors should carefully review all associated fees and expenses, which may include management fees, acquisition fees, property management costs, and other operational expenses. These fees will reduce the net return to investors.

No Assurance of Profitability: While the Fund will endeavor to achieve its stated objectives, there can be no assurance that the investment will be profitable or that the Fund will not incur losses. The real estate market is inherently uncertain, and numerous factors could result in a material deviation from expected outcomes.

Private Offering Exemption: The Fund is being offered as a private placement under the Securities Act of 1933, as amended, and is exempt from registration under Regulation D. As such, this opportunity is limited to accredited investors as defined by Rule 501(a) of Regulation D. By investing in the Fund, you acknowledge and accept the risks outlined in this disclosure and in the Fund's private placement memorandum. All potential investors are encouraged to thoroughly review all offering materials and perform their own due diligence.

This disclosure is intended to provide clarity on the risks and considerations associated with the Fund. For further information, please refer to the Fund's offering documents or contact AllStreet at info@allstreethomes.com.